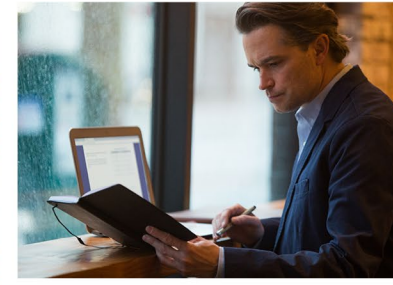


Community Benefits & Impacts Advisory Group

Community Lens, Biennial Report Key Considerations, Integrated Resource Plan (IRP)

Sixteenth CBIAG Meeting
February 15, 2024



For a Better Meeting Experience



- Let us know who is in the room by adding your organization (if applicable)
- Click “Participants” and select the “Rename” option
- Use Gallery View (icon at top right) when in group discussion



- Navigate to "Interpretation" at the bottom of Zoom
- Select "ASL" under Watch or "Spanish" under Audio
- If the interpretation icon is missing, try the "More" icon
- For technical support, chat “Tag G-D/ E Source” as recipient, and send your message



- Questions are welcome at any time
- Please mute until speaking
- Speak by clicking the "Raise Hand" in the tool bar

Biennial Report Key Considerations & IRP

February 15, 2024, 1:00 - 4:00 p.m. PT

Agenda

TIMING	TOPIC
1:00 pm	Introductions & Objectives
1:10 pm	Check in
1:20 pm	Closing the feedback loop
1:30 pm	Community Lens
1:50 pm	Draft Biennial Report Key Considerations
2:20 pm	Break
2:30 pm	Integrated Resource Plan
3:20 pm	Regulation Updates
3:40 pm	Public Comment
3:45 pm	Next Steps

Presenters



Matthew McVee
Vice President
Regulatory Policy &
Operations



Christina Medina
Stakeholder Policy &
Engagement Manager



Brandon Capps
PacifiCorp
IRP Program Specialist



Jeffrey Daigle
E Source Facilitator



Randy Baker
PacifiCorp
Director of Resource
Planning



Tim Lynch
Multnomah County
Office of Sustainability



Morgan Westberry
E Source Facilitator

Community Benefits & Impacts Advisory Group (CBIAG)

Purpose:

Focus on equity and a clean energy future in Oregon in accordance with [HB 2021](#)

Today's Objectives

1. Share accomplishments of partners through the Community Lens | Multnomah County
2. Validate the Biennial Report approach and outline
3. Review Integrated Resource Plan updates

Reflecting on the January Meeting

CBIAG Attendees	
Kate Ayers	Community Energy Project (CEP)
Siraat Younas	
Patrice Hanlon	Josephine Foodbank
Jennifer Gustafson	AllCare Health
Erica Ledesma	Coalicion Fortaleza
Hannah Lewis	Rural Development Initiative (RDI)
Kendra Schaffer	
Yahaira Torres	
Erubiel Valladares	
Tim Lynch	Multnomah County
Xitlali Torres	Verde

Our goals:

1. Provide an update on accessibility in these meetings.
2. Share a proposed process through working through the Biennial CBIAG Report
3. Lean about the Public Utility Commission and provide updates on rate cases

Main Themes:

- Planning, planning, planning! The 2024 CBIAG Roadmap and new proposed meeting structure were helpful exercises for the members
- The real time updates on regulation and rate case information were appreciated and will result in a follow up presentation to the CBIAG with details as they occur

What is a piece of advice that has impacted you?

Community Lens: Multnomah County Office of Sustainability

Our agendas for 2024

In 2024, we will be following a similar agenda each month as we collaborate on the CBIAG biennial report

Act 1

Welcome,
introductions, and
Community Lenses

CBIAG Biennial Report
Topic

Act 2

Pacific Power Updates

Public comment and
next steps

ACT 1

Draft Biennial Report Key Considerations

The Biennial Report

Section 6 of HB 2021 (2)(a) asks for the utility, with consultation from the CBIAG, to file a biennial report that assesses the **Community Benefits and Impacts** of the electric company. The biennial report must include a description of the following categories:

- ✓ Energy burden and disconnections for residential customer and disconnections for small commercial customers.
- ✓ Opportunities to increase contracting with businesses owned by women, veterans or Black, Indigenous, or People of Color
- ✓ Actions within environmental justice communities within the electric company's service territory intended to improve resilience during adverse conditions or facilitate investments in the distribution system including investments in facilities that generate non emitting electricity;
- ✓ Distribution of infrastructure or grid investments and upgrades in environmental justice communities in the electric company's service territory, including infrastructure or grid investments that facilitate the electric company's compliance with the clean energy targets set forth in section 3 of this 2021 Act
- ✓ Social, economic, or environmental justice co-benefits that result from the electric company's investments, contracts, or internal practices;
- ✓ Customer experience, including a review of annual customer satisfaction surveys;
- ✓ Actions to encourage customer engagement
- ✓ Other items as determined by the electric company and the electric company's Community Benefits and Impacts Advisory Group.

Anticipated biennial report topics by month

January	Biennial report planning	May	CBI- Environmental Impacts	September	Draft Review
February	Overview of filing and outline	June	CBI- Energy Equity	October	Draft Review continued
March	CBI- Health and Community Wellbeing	July	CBI- Economic Impacts	November	Filing complete, no meeting
April	CBI- Resilience	August	Parking lot items	December	2025 Planning

Draft outline to be discussed in the Biennial Report

Community Summary

- CBIAG background and summary on structure and engagement.
- Tribal Engagement background and summary on structure and engagement.

Introduction

- Overview of the layout of the report
- Mapping HB2021 items to specific pages

Engagement & Outreach

- CBIAG – summary of the engagement
- Tribal engagement-summary of the engagement
- Other engagement spaces

CBIs

- Describe the initial development of the interim CBIs

Collaboration

- Share updates on progress of the CBIs
- CBIs Framework
- Review Topics and Categories
- Surface any additional CBIs

- Describe the update to the CBIs, including:
 - Engagement Feedback
 - Actions and Impacts

Customer Experience

- Description of Pacific Power and voice-of-customer feedback mechanisms
- Operational data

Timeline for future updates

- Timeline showing when next related filings will take place
- Next steps

Areas to provide feedback

Identifying the most important aspects to include in the community summaries

Helping to tell the story of the CBIAG within the CBIAG summary

Providing feedback on CBI-related information such as approach, methodology, etc.

Shaping some of the key stories related to next steps and areas the CBIAG wants to further explore

Community Summary Discussion

Pacific Power's goal for the community summary is to make the biennial report accessible for customers and community members.

What elements would be important to pull into the community summary?
What information would you expect to find there?

Participation Consent

We want the CBIAG to feel comfortable providing feedback, engaging in dialogue, and for that dialogue to be documented in our biennial report.

Let's spend some time discussing your comfort level around your role in this report

BREAK

Act II : Integrated Resource Planning

Integrated Resource Planning



Pacific Power's IRP Approach

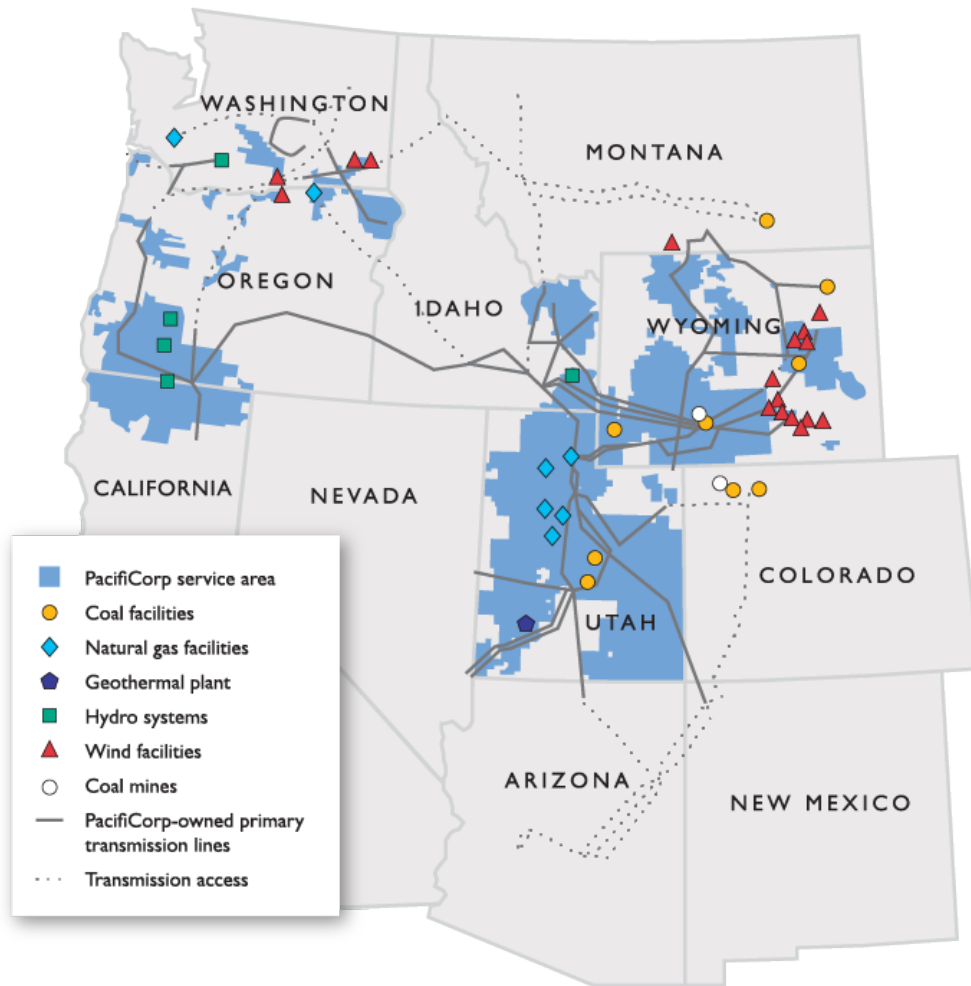
The
primary
focus is the
customer

- Maximum transparency
- Agnostic to technology
 - Cost driver
 - Reliability driver
- The first pass, is the least cost, least risk limited by system constraints
- The second pass, is the least cost, least risk limited by state constraints
 - No cost shifting for state compliance

Multi-State
Approach

- Specific timing for milestones in six states
- Stakeholder feedback is critical to improving the quality of the work product
- Milestones will be delivered based on the most restrictive state timing
- Meetings are scheduled at Lloyd Center Tower but locations may be revised as technology becomes available at other locations

PacifiCorp Service Area Overview



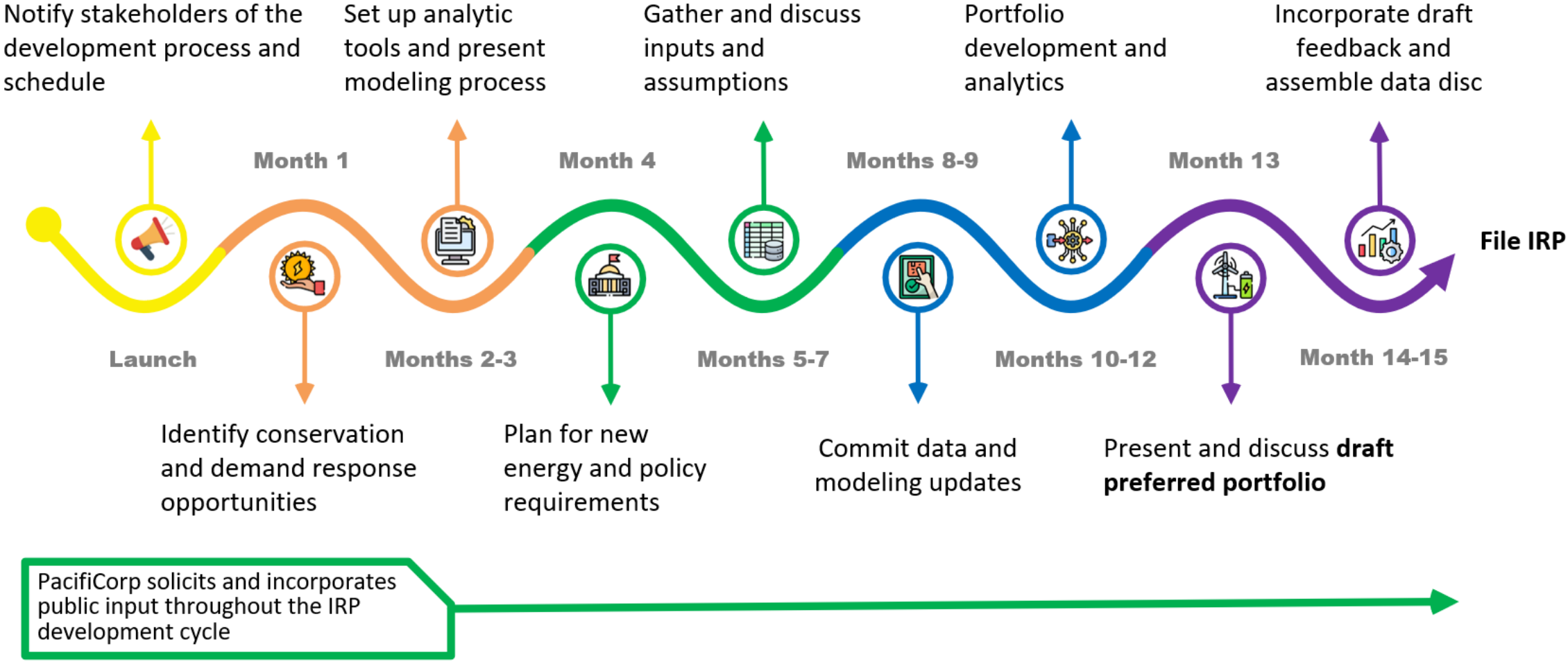
PacifiCorp serves nearly 2 million customers across six states

- Pacific Power serves Oregon, Washington and California customers
- Rocky Mountain Power serves Utah, Idaho and Wyoming customers

Within PacifiCorp's energy portfolio, the company has:

- Extensive generation, transmission and distribution infrastructure across the west
- Large decarbonization efforts underway
- Extensive energy-efficiency portfolio

The Integrated Resource Planning Process



Learn more about PacifiCorp's IRP at www.pacificorp.com/irp

Regulatory Cycle

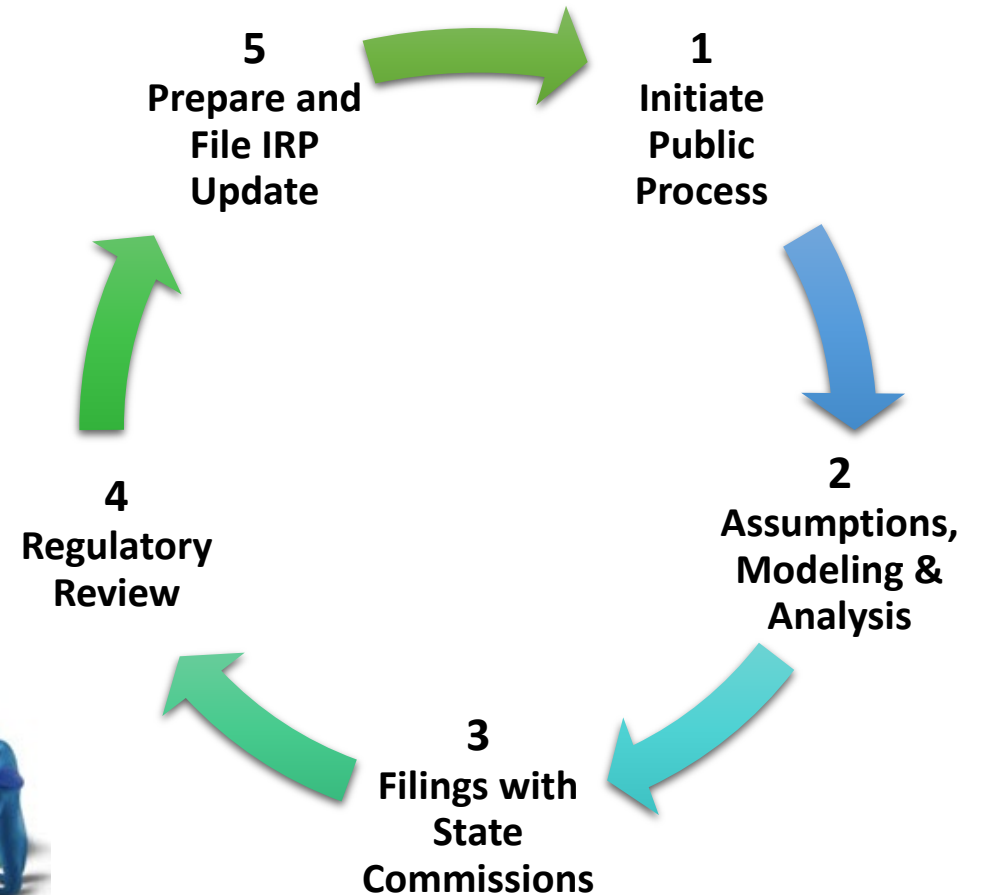
PacifiCorp has been producing resource plans for over two decades (what, when, where, and how much)

PacifiCorp operates its two balancing authority areas as a single system—planning aligns with this paradigm (one plan for all states)

PacifiCorp has a two-year IRP cycle with updates in off years to highlight how changes in the planning environment affect the plan (limited scope)

We include:

- Costs and risks from our customers' perspective (six states with retail load)
- A 20-year planning horizon
- Extensive stakeholder input and outreach
- Intensive data modeling and portfolio analysis



2025 IRP Public Input Meeting Schedule

<i>2025 IRP Upcoming Public Input Meeting Date(s)-Calendar Year 2024^{1,2}</i>
Thursday, January 25, 2024 – General Public Input Meeting 1
Thursday, March 14, 2024 – General Public Input Meeting 2
Thursday, May 2, 2024 – General Public Input Meeting 3
Wed-Thurs June 26-27, 2024 – General Public Input Meeting 4
Wed-Thurs August 14-15, 2024 – General Public Input Meeting 5
Wed-Thurs September 25-26, 2024 – General Public Input Meeting 6
Wed-Thurs November 6-7, 2024 – General Public Input Meeting 7
Wed-Thurs December 18-19, 2024 – General Public Input Meeting 8
<i><u>Calendar Year 2025</u></i>
➤ January 1, 2025 - Distribution of the 2025 Draft IRP
Wed-Thurs January 22-23, 2025 – General Public Input Meeting 9
Wed-Thurs February 26-27, 2025 – General Public Input Meeting 10
➤ March 31, 2025 – Filing of the 2025 IRP

1. *Washington law accelerates the IRP draft and final filing by 3 months. Alignment for Washington has been achieved through approved parts of a waiver request. The CEIP schedule remains out-of-sync.*
2. *The Public Input Meeting schedule has been vetted by all state managers to avoid conflicts with State Commission schedules and known events affecting stakeholders.*

Feedback Form Update



- One feedback form submitted to date
- Feedback forms and responses can be located at: [IRP Stakeholder Feedback \(pacificpower.net\)](#)
- Depending on the type and complexity of the feedback, responses may be provided in a variety of ways including, but not limited to, a written response, a follow-up conversation, or incorporation into subsequent public-input meeting material
 - Generally, written responses are provided with the feedback form and posted online at the link above



Additional Information

- 2025 IRP Upcoming Public Input Meetings:
 - March 14, 2024 (Thursday)
 - May 2, 2024 (Thursday)
- Public Input Meeting and Workshop Presentation and Materials:
 - [Public Input Process \(pacificcorp.com\)](https://www.pacificcorp.com)
- 2025 IRP Feedback Forms:
 - [IRP Stakeholder Feedback \(pacificpower.net\)](https://www.pacificpower.net)
- IRP Email / Distribution List Contact Information:
 - IRP@PacifiCorp.com
- IRP Support and Studies:
 - [IRP Support & Studies \(pacificcorp.com\)](https://www.pacificcorp.com)

Regulation Update

Pacific Power Regulation Update

Pacific Power filed a general rate case and a Transition Adjustment Mechanism update with the Oregon Public Utility Commission. The combined rate actions would result in a 16.9% rate adjustment, or roughly \$304 million. On average, a residential customer with typical energy use would see an increase of about \$29.47 a month

General Rate Case and Transition Adjustment Mechanism

Filed February 14, 2024

Requested Effective Date: January 1, 2025

Transition Adjustment Mechanism

- Forecasting of Net Power Costs for 2025
- Projecting an \$18m decrease

General Rate Case

- Standard rate case issues – investments & costs
- Wildfire insurance
- Requesting a \$322m increase

Combined projected rate impact

- \$304m or an increase of 16.9% (overall, varying by class)

Resources available to customers

Oregon bill discount

Income-qualifying residential customers can get a discount on monthly bills through the **Oregon Low-Income Discount (LID) program**.

[LEARN MORE & APPLY](#)

Oregon Energy Fund

We partner with **Oregon Energy Fund**, a nonprofit agency, to offer energy assistance to residents with donated funds.

To make a bigger impact, we match every dollar you donate to Oregon Energy Fund with \$2 more, up to \$144,000 annually.

[DONATE NOW](#)

State energy assistance

Low Income Home Energy Assistance Program (LIHEAP) provides low-income households assistance with home energy costs.

Oregon Energy Assistance Program (OEAP) also provides energy assistance funding.

[FIND RESOURCES](#)

Low-income weatherization program

Local agencies provide free weatherization services to income-qualifying homeowners and renters living in single-family homes, mobile homes or apartments. These services can help you save on energy costs, make your home comfortable and more energy efficient.

[FIND OUT MORE](#)

Public Comment

Check Out

What was your biggest takeaway from today's conversation?

Topics by month

January	Biennial report planning Rate Case Updates	May	CBI- Environmental Impacts CEP and IRP Updates	September	Draft Review
February	Overview of filing and outline Integrated Resource Planning	June	CBI- Energy Equity Customer Satisfaction	October	Draft Review continued
March	CBI- Health and Community Wellbeing Low-income assistance program	July	CBI- Economic Impacts Equity in Contracting	November	Filing complete, no meeting
April	CBI- Resilience Wildfire	August	Parking lot items Field trip to Lewis River Hydro	December	2025 Planning

³³ CBI- Community Benefit Indicator
CEP- Clean Energy Plan

IRP- Integrated Resource Planning
Parking Lot- Topics members raised that we were unable to address during a meeting

POWERING YOUR GREATNESS

Oregon Engagement Spaces

January

Community Benefit
Impact and Advisory
Group Jan 19

Small Scale
Renewables Bidder
Workshop - Jan 24

IRP Public Input
Meeting - Jan 25

February

Community Benefit
Impact and Advisory
Group
Feb 15

Tribal Nations
Engagement Series
Feb 23

March

Clean Energy Plan
Engagement Series –
March 1

IRP Public
Input Meeting 2
March 14

Community
Benefit Impact and
Advisory Group
March 21

Small Scale
Renewables Form RFP
March 29

CBIAG Calendar

March 21, 2024, On-line
[CBIAG Zoom Registration](#)

Link: <https://www.pacificorp.com/energy/oregon-community-benefits-and-impacts.html>

Email comments to:
ORCBIAG@pacificorp.com

PacifiCorp Stakeholder Resources

For more information:
[Oregon Clean Energy Plan Updated Engagement Strategy](#)

Community Benefits and Impacts Advisory Group

Post-Meeting Survey

Link: <https://forms.office.com/r/zrzKQDbrm4>

