



# Technical Memorandum

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Re: Quality Assurance Review of KHSA 2020 dataset

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## 1. Introduction

A quality assurance (QA) review of the Klamath Hydroelectric Settlement Agreement (KHSA) 2020 dataset was conducted by Watercourse Engineering, Inc. (Watercourse) by comparing the dataset values associated with randomly selected Sample IDs with the values of those Sample ID results in the original lab reports. Sample IDs were selected from the Baseline Monitoring Program (Baseline) general dataset, the Baseline algae species dataset, and the Public Health Monitoring Program (Public Health) dataset. The review was accomplished with the cooperation of field crews and stakeholders involved in the KHSA sampling programs, including PacifiCorp, Karuk Tribe, Yurok Tribe, U.S. Bureau of Reclamation - Klamath Falls office, and E&S Environmental Chemistry, Inc.

## 2. Review Methods

The 2020 KHSA data review followed similar methods to the 2009-2019 KHSA dataset reviews. For each program, one percent of the Sample ID values in the 2020 KHSA dataset were compared with values in the original lab reports provided to stakeholders by their respective labs during the course of the sampling programs. To select samples for review, the number of Sample IDs in 2020 was counted and each Sample ID was assigned an integer as a reference number. One percent of the total number of Sample IDs in 2020 was then calculated and rounded to the nearest integer. Using the Random function in MS Excel (RANDBETWEEN), a random value was generated between 1 and the total number of Sample IDs for 2020. A random value was generated again until the total number of random integers equaled one percent of the total number of Sample IDs in 2019. The random values were then used to choose random Sample IDs, selecting those Sample IDs with integer reference numbers matching the randomly generated values.

Once the Baseline general dataset, Baseline algae species dataset, and Public Health dataset had a sufficient number of randomly selected Sample IDs to total one percent of the total number of Sample IDs for each dataset, the appropriate stakeholders and field crews were contacted, and all original lab reports associated with the randomly selected Sample IDs were requested. Original lab reports included pdf versions of paper or digital lab reports, MS Excel files of paper or digital lab data. Sample IDs and their associated lab reports were documented by Watercourse.

When the original lab reports were obtained, a comparison of each possible result for each Sample ID was carried out. In the Baseline general dataset, there were a total of 19 constituents possible for each Sample ID, and in the Public Health dataset, there were a total of 30 possible results (counting each toxic algae species being tracked in the dataset). In the Baseline algae species dataset, the number of possible comparisons was calculated as the number of fields in the spreadsheet original lab reports (15) multiplied by the total number of species identified for all selected Sample IDs. Each possible result was examined to determine if the KHSA dataset value matched the original lab report value. If a Sample ID did not have a value for a specific constituent within the dataset, Watercourse confirmed that constituent had not been analyzed by any lab associated with that Sample ID using lab reports obtained from the appropriate stakeholders or field crew.

If the result in the KHSA dataset did not match the result in the original lab reports, that result was flagged. If the values did not match, the error was labeled a “true” error. If the value was rounded from the original lab report result, the error was labeled as a “significant figure issue.” Error rates were calculated as the percentage of results that did not match the original lab report values. Error rates were calculated for: (a) all non-matches; (b) only true errors; and, (c) only significant figure issues. The accuracy of the datasets for the Baseline general dataset, Baseline algae species dataset, and Public Health programs were calculated as the percentage of results that matched the original lab report values, ignoring significant figure issues (i.e., only true errors).

### **3. Types of Errors and Issues**

There are several types of true errors that can occur within a large dataset, but the most common two are transcription errors and omission errors. Transcription errors occur when a value entered into a dataset clearly did not match the value in the original lab report. Omission errors occur when a value was not included in the dataset that should have been. Other errors in the dataset can include a result added to the dataset that should have been omitted, or a value assigned to a wrong Sample ID.

The issue of significant figures was also included in the QA review of the KHSA dataset. At this time, there has been no decision on the number of significant figures that should be included in the KHSA dataset for each constituent. For this review, if the dataset value was rounded from the original lab-reported value, that value was flagged.

#### **4. Possible Sources of Errors**

As a further investigation into the dataset accuracy, Watercourse investigated the possible source of error or significant figure issue for each flagged value. This was done by using the compilation spreadsheets and other files provided to Watercourse by stakeholders that had been used to create the annual KHSA datasets and reports. Because of this, original lab reports could be compared to the KHSA dataset files to determine when an error or significant figure issue most likely had been introduced into the dataset. The number and percentages of each of those possible sources of each error was calculated and documented.

#### **5. Review Results**

For the 2020 Baseline general dataset of 343 Sample IDs, three Sample IDs were randomly selected. However, the three Sample IDs selected from the Baseline algae species dataset also had general data associated with them, and therefore a total of six Sample IDs were reviewed for the Baseline general dataset. Each value of the 19 possible constituents for the six Sample IDs were reviewed, resulting in the assessment of 114 values (Table 1). The 163 sample IDs included in the Baseline algae species dataset required two randomly selected Sample IDs for review. However, both site locations for the randomly selected Sample IDs were in the upper portion of the Klamath River; therefore, a third Sample ID from the lower river was randomly selected. In addition, two of the Sample IDs selected from the Baseline general dataset also had algae data associated with them, and therefore a total of five Sample IDs were assessed for the Baseline algae species dataset. Each of the 15 possible constituents for each of the species identified for each sample were reviewed, resulting in the assessment of 1200 values for the Baseline algae species dataset (Table 1). The 2020 Public Health dataset of 259 Sample IDs required three randomly selected Sample IDs. A total of 90 values were assessed for the Public Health dataset, as the dataset consisted of 30 possible constituents for each of the three randomly selected Sample IDs (Table 1).

The QA review results found no errors in the Baseline general dataset, Baseline algae species dataset or the Public Health dataset, resulting in an accuracy of 100 percent for all three 2020 datasets assessed. There were also no significant figure issues found in this review of the 2020 datasets.

**Table 1. KHSA 2020 Possible Results Reviewed by Program.**

Program Part	Baseline – General	Baseline – Algae Species	Public Health
Number of Constituents	19	15	30
Number of Sample IDs	343	163	259
Number of Reviewed Sample IDs	6	5	3
Number of possible results examined during QA review	114	1,200	90

**Table 2. KHSA 2020 Accuracy Estimates.**

	Baseline – General	Baseline - Algae Species	Public Health
Number of possible results	114	1,200	60
Number of results that were not exact matches	0 (0%)	0 (0%)	0 (0%)
Number of result non-matches that were significant figure issues	0 (0%)	0 (0%)	0 (0%)
Number of results that were true errors	0 (0%)	0 (0%)	0 (0%)
<b>Estimated Accuracy of dataset</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

**Table 3. KHSA 2020 Sources of Significant Figure Issues.**

	Baseline - General	Baseline - Algae Species	Public Health
Number of significant figure issues	0	0	0
Significant figure issue, unknown source	0 (0%)	0 (0%)	0 (0%)
Significant figure issue, introduced by sampling entity	0 (0%)	0 (0%)	0 (0%)
Significant figure issues, introduced by Watercourse	0 (0%)	0 (0%)	0 (0%)
Significant figure issues, other sources	0 (0%)	0 (0%)	0 (0%)