

# Clean Energy Planning Engagement Series for Oregon Tribal Nations

April 26, 2024

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April 26, 2024: 9:00-11:00 a.m., PT

## For a Better Meeting Experience



- Use Gallery View (icon at top right) when in group discussion



- For technical support, chat "Tag G-D / E Source" as recipient, and send your message

- Questions are welcome at any time



- Please mute until speaking
- Speak by clicking the "Raise Hand" in the tool bar

	AGENDA
	Check In & Closing the Loop
	Storytelling of Recent Successes
	Regulation Updates
	Community Benefit Indicators
	Next Steps

# Collaborators



**Christina Medina**  
Manager, Stakeholder  
Policy & Engagement



**Laura James**  
Program Manager,  
Customer Solutions



**Tracy Moreland**  
Tribal Liaison  
Representative



**Matt McVee**  
Vice President  
Regulatory Policy &  
Operations



 **Source**  
**Morgan Westberry**



**Kimberly Alejandro**  
Equity Analyst



**Lee Elder**  
Load Forecasting  
Manager, Load &  
Revenue Forecasting



 **Source**  
**Jeffrey Daigle**

# Where we are:

December 2023

- Introducing Tracy Moreland as PacifiCorp's Tribal liaison representative
- Energy efficiency workshops
- Transportation Electrification

February 2024

- Structuring our space for 2024
- Community Benefit Renewable Energy

Today

- Community Benefit Indicators
- Regulation Updates

May 2024

- Wildfire Mitigation
- Continue with Community Benefit Indicators
- Integrated Resource Planning & Clean Energy Plan Updates



# Closing the Loop from Last Meeting

## February's Focus:

- An overview of the structure and commitments of the Tribal Nations space for 2024, including participation compensation, travel reimbursement, biennial report requirements and topic opportunities for discussion.
- Revisiting the 3 components of Community Based Renewable Energy, 1) renewable energy resources 2) connects to the grid 3) benefits to the community and introducing the Community Based Renewable Energy (CBRE) pilot approach.

What is one thing you are most looking forward to this year?

# Storytelling | Recent Successes

# Regulation Updates

# Utility Commissions at a Glance



Appointed by  
Legislature

- South Carolina
- Virginia



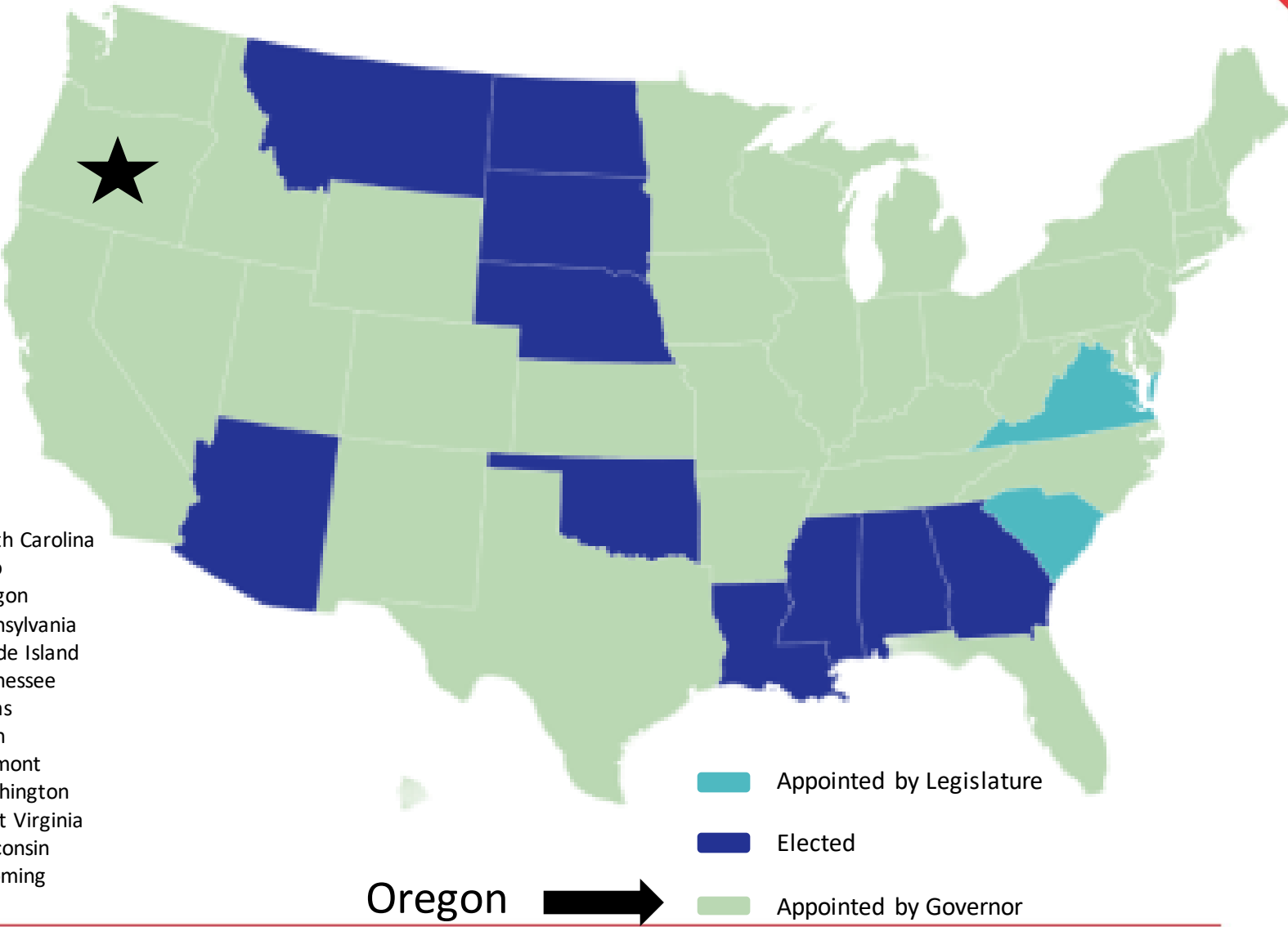
Elected

- Alabama
- Arizona
- Georgia
- Louisiana
- Mississippi
- Montana
- Nebraska
- Oklahoma
- North Dakota
- South Dakota



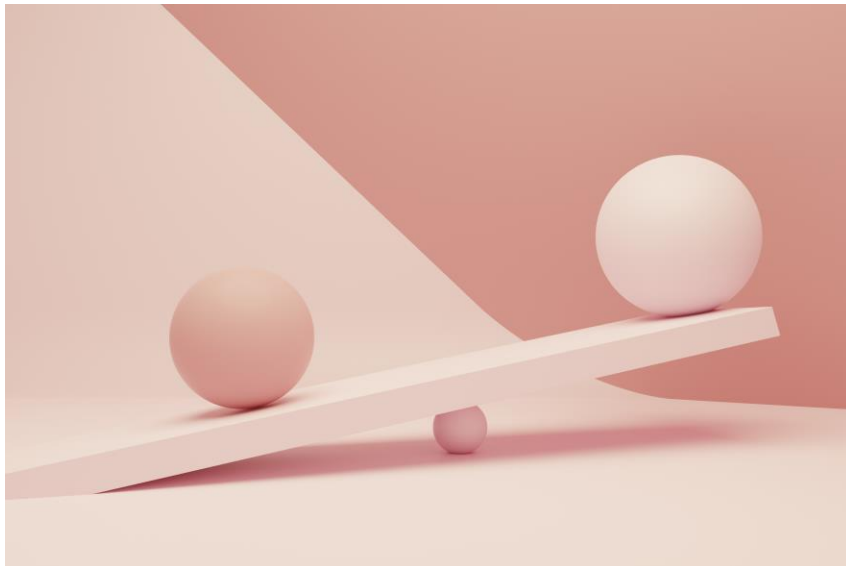
Appointed by  
Governor

- Alaska
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- DC
- Florida
- Hawaii
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Missouri
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- Ohio
- Oregon
- Pennsylvania
- Rhode Island
- Tennessee
- Texas
- Utah
- Vermont
- Washington
- West Virginia
- Wisconsin
- Wyoming



# General Rate Case Basics

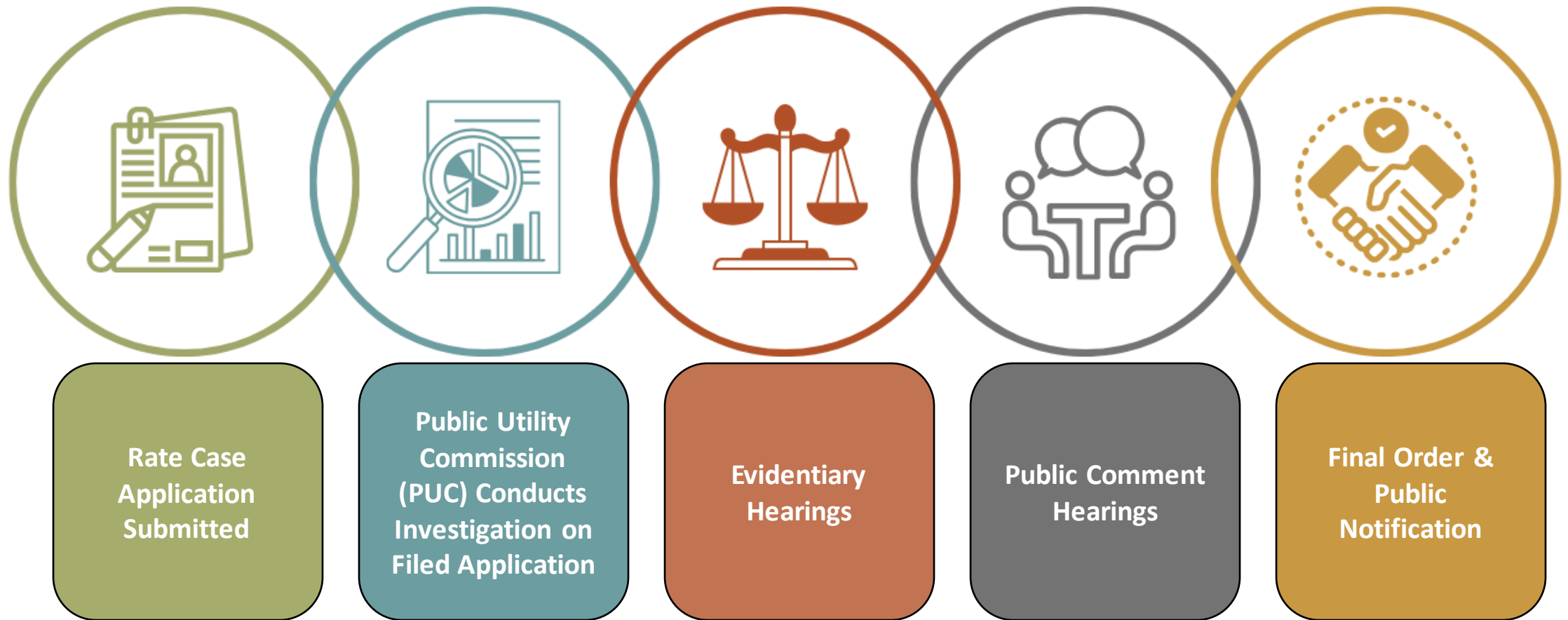
**Rate Case** – a formal process conducted by utility regulators to determine if the utility's proposed base rates are just and reasonable



For a utility to start the application process, they must be able to demonstrate that revenues do not meet the increasing expenses and recovery of investments

$$\frac{\text{Expenses} + (\text{Rate Base} \times \text{Cost of Capital})}{\text{Revenue Requirements}}$$

# Oregon Rate Case Overviews



# Pacific Power Regulation Update

Pacific Power filed a general rate case and a Transition Adjustment Mechanism update with the Oregon Public Utility Commission. The combined rate actions would result in a 16.9% rate adjustment, or roughly \$304 million. On average, a residential customer with typical energy use would see an increase of about \$29.47 a month

# General Rate Case and Transition Adjustment Mechanism

**Filed February 14, 2024**

**Requested Effective Date: January 1, 2025**

## Transition Adjustment Mechanism

- Forecasting of Net Power Costs for 2025
- Projecting an \$18m decrease

## General Rate Case

- Standard rate case issues – investments & costs
- Wildfire insurance
- Requesting a \$322m increase

## Combined projected rate impact

- \$304m or an increase of 16.9% (overall, varying by class)

# Resources Available to Customers

## Oregon bill discount

Income-qualifying residential customers can get a discount on monthly bills through the **Oregon Low-Income Discount (LID) program**.

[LEARN MORE & APPLY](#)

## Oregon Energy Fund

We partner with **Oregon Energy Fund**, a nonprofit agency, to offer energy assistance to residents with donated funds.

To make a bigger impact, we match every dollar you donate to Oregon Energy Fund with \$2 more, up to \$144,000 annually.

[DONATE NOW](#)

## State energy assistance

**Low Income Home Energy Assistance Program (LIHEAP)** provides low-income households assistance with home energy costs.

**Oregon Energy Assistance Program (OEAP)** also provides energy assistance funding.

[FIND RESOURCES](#)

## Low-income weatherization program

Local agencies provide free weatherization services to income-qualifying homeowners and renters living in single-family homes, mobile homes or apartments. These services can help you save on energy costs, make your home comfortable and more energy efficient.

[FIND OUT MORE](#)

# Community Benefit Indicators

# House Bill 2021 and Clean Energy Plans

[HB 2021](#) directed utilities to develop Clean Energy Plans to achieve two key goals:

- Transition to 100% clean energy by 2040, AND
- Equitable distribution of the costs and benefits of the transition

To guide and monitor efforts to ensure equity, the Clean Energy Plans included **community benefit indicators (CBIs) and associated metrics**



# Community Benefit Indicators

Order 22-390 from the Public Utility Commission of Oregon provided guidance for CBI development.

- Utilities should engage stakeholders to identify appropriate CBIs for their service area
- Utilities should adopt at least one CBI for each of the following topic areas:
  - Resilience (System and Community)
  - Health and Community Well-being
  - Environmental Impacts
  - Energy Equity (Distributional and Intergenerational Equity)
  - Economic Impacts



# External Input for CBI Development

- Initial CBIs/Metrics developed by PacifiCorp staff, with input from OPUC staff and Tribal communities and other interested parties through OPUC workshops and Order 22-390
- Continued review and expansion of CBIs based on direct engagement with Tribal communities and other interested parties through the [Community Benefits and Impacts Advisory Group \(CBIAG\)](#)
- **Ongoing: Holding space for direct engagement with Tribal communities**

*“PacifiCorp considers its CBIs and metrics as interim, **meaning they will adapt over time.** The continued development and refinement of PacifiCorp’s CBIs will leverage continued stakeholder engagement and input.”*

**- 2023 PacifiCorp CEP**

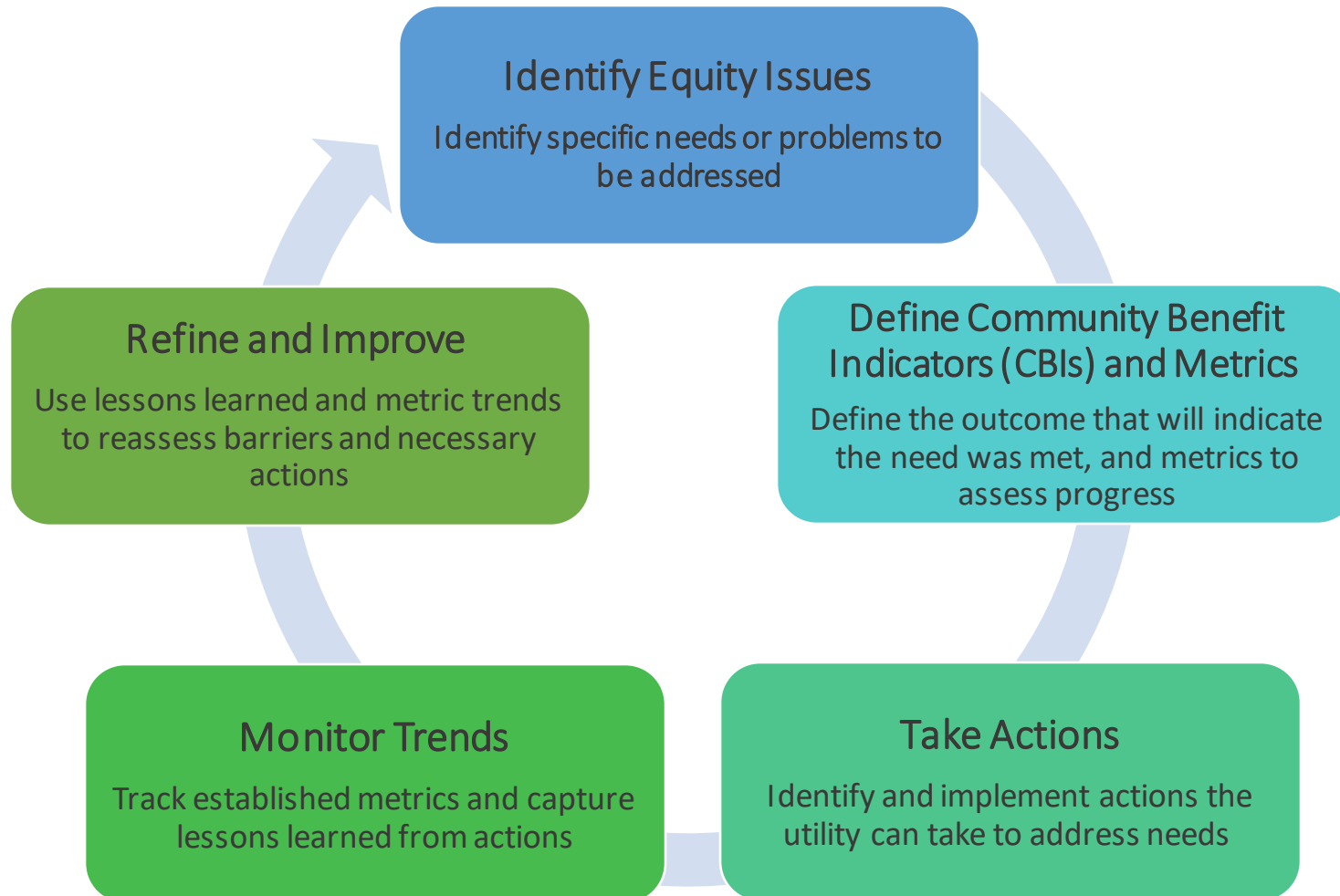
# PacifiCorp's Current CBI Framework

CBI Topic Area	CBIs (Outcomes)	Metrics
1) Resilience	a) Improve Resiliency of Vulnerable Communities During Energy Outages	SAIDI, SAIFI, CAIDI at area level including major events
	b) Reduce Frequency and Duration of Energy Outages	Energy Not Served (ENS) for IRP portfolios are included as an output from portfolio development
2) Community Health & Well-being	a) Decrease Residential Disconnections	Number of residential disconnections by census tract
3) Environment	a) Increase Energy from Non-emitting Resources and Reduce CO2e Emissions	Oregon GHG emissions (from Oregon-allocated resources)
		Oregon allocated renewables
4) Energy Equity	a) Decrease Proportion of Households Experiencing High Energy Burden	Average Energy burden by census tract, for low-income customers, bill assistance participants, Tribal members and for all customers
	b) Increase Efficiency of Housing and Small Businesses in Disadvantaged Areas*	TBD
5) Economic	a) Increase Community-Focused Efforts and Investments	Headcount of DSM program delivery staff & grants
		Public charging stations
		Pre-apprenticeship / educational program participation
		Energy supply resource development - workforce and spend
	b) Reduce Barriers for Disadvantaged Communities for Company Program Participation*	TBD

\*Added Fall 2023

# Giving an Initiative Structure

## Initiative Planning Process

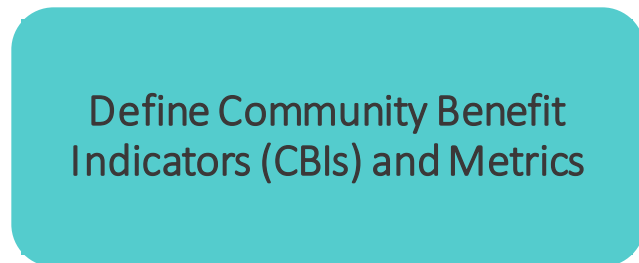
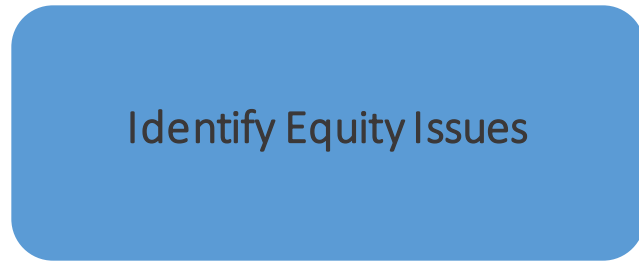


The CBI is the desired outcome of PacifiCorp's proposed programs, actions, and investments. CBIs keep the initiative effective and focused on the issue.

CBIs should reflect outcomes the utility can influence.

Metrics are measurable phenomena related to the CBI that can be monitored over time to assess progress toward the CBI.

# Incorporating Tribal Perspectives



**TODAY**

As a group, identify specific equity issues that the Tribal communities want the Clean Energy Plan and the CBI Framework to address

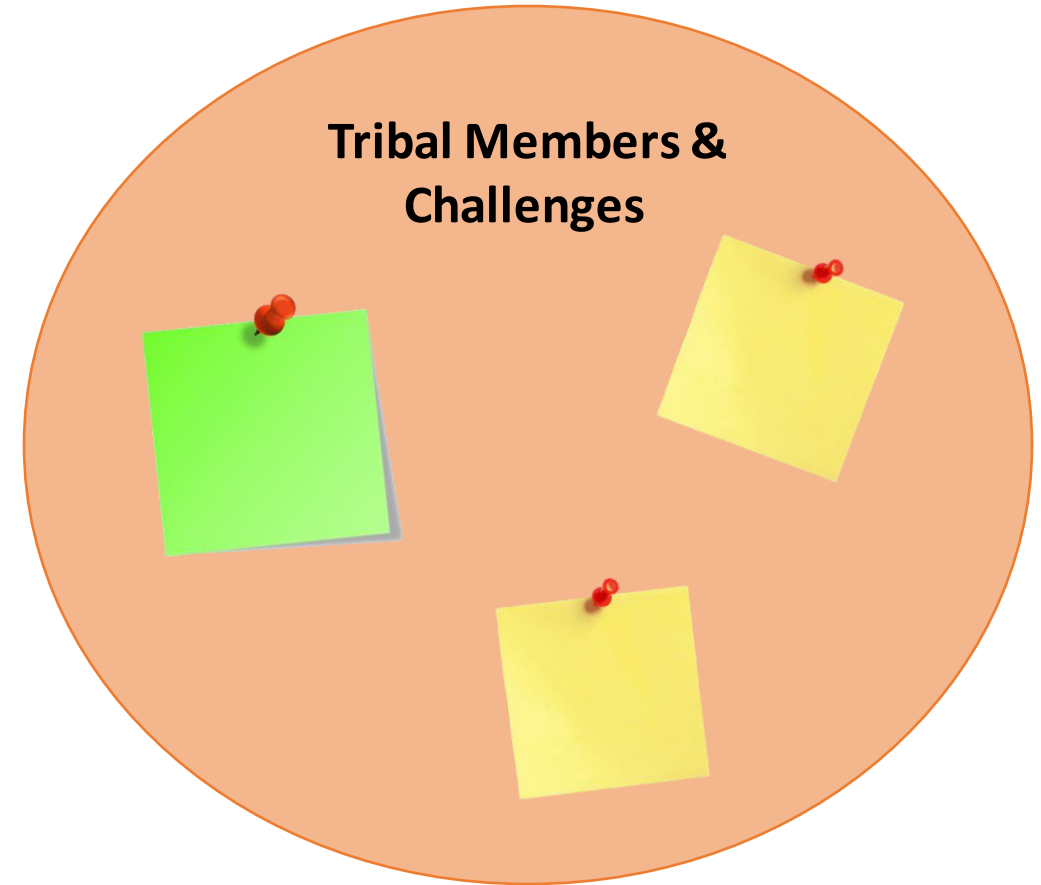
**NEXT MEETING**

Review PacifiCorp's proposed updates to CBI Framework based on issues raised

# Advisor Activity | Identifying Key Challenges

**Breakout Group: Discuss Tribal member needs within your communities and identify the different challenges to meeting those needs.**

**Goal:** Provide a list of membership needs in your Tribal communities and identify the challenges members face in trying to meet those needs. Which Tribal member populations face these challenges? (Tribal families, Elders, veterans, etc.)



# Report Out

## Breakout Group A

Impacted Tribal Members & Groups	Challenges to Meeting Tribal Member Needs

## Breakout Group B

Impacted Tribal Members & Groups	Challenges to Meeting Tribal Member Needs

Do you have any final thoughts?

# Next Steps

## Oregon Tribal Nations Engagement Series

May 31, 2024 | 9:00 – 11:00 a.m.

Zoom: <https://esource.zoom.us/j/83346087279?pwd=3f2PJxssLpPn3LStJqWkkPaso9Csu.1>

Meeting ID	Passcode
833 4608 7279	215929

June 28, 2024 | 9:00 – 11:00 a.m.

Zoom: <https://esource.zoom.us/j/89043084177?pwd=6lJL7RsInby5vwUUYhq53L0yUhrPoB.1>

Meeting ID	Passcode
890 4308 4177	489928

Email comments and questions to:  
[TribalRelations@PacifiCorp.com](mailto:TribalRelations@PacifiCorp.com)

## PacifiCorp Resources

IRP Public Input Meeting – May 2, 2024,  
Online  
[Public Input Process \(pacificorp.com\)](#)

CBIAG – May 16, 2024 , Online  
[CBIAG Zoom Registration](#)

Oregon Clean Energy Plan Engagement Series  
May 21, 2024, Online  
[CEP Zoom Registration](#)

Link: <https://www.pacificorp.com/energy/oregon-community-benefits-and-impacts.html>

# Tribal Nations Post-Meeting Survey

Link: <https://forms.office.com/r/DfH4gwWqea>





**Thank You!**

