# **Public Advocates Office Data Request**

No. CalAdvocates-PacifiCorp-2023WMP-19 Proceeding: 2023-2025 Wildfire Mitigation Plans

Date of issuance: Friday, December 29, 2023 Responses due: Monday January 15, 2024

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PacifiCorp

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## **INSTRUCTIONS**

You are instructed to answer the following Data Request in the aforementioned proceeding, with written, accurate responses pursuant to Public Utilities Code §§ 309.5I and 314, Rule 1.1 of the California Public Utilities Commission's (CPUC) Rules of Practice and Procedure, and the Office of Energy Infrastructure Safety's (OEIS) guidelines for Wildfire Mitigation Plan (WMP) discovery.<sup>1</sup>

Restate the text of each data request question prior to providing the response. Provide the name and title of the responding individual (i.e., the person responsible for the content of your answer) for each data request question. If the responding individual is not your employee, please provide their name, title, and employer, as well as the name and title of your employee who is directly responsible for the work of the responding individual.

Please send your responses and inquiries to the originators of this data request (that is, the Public Advocates Office employees and attorneys listed on the cover page), with copies to the following representatives of the Public Advocates Office:

- 1. CalAdvocates.WildfireDiscovery@cpuc.ca.gov
- 2. Henry.Burton@cpuc.ca.gov
- 3. Marybelle.Ang@cpuc.ca.gov
- 4. Joseph.Lam@cpuc.ca.gov

**Requests for Clarification:** If a request, definition, or an instruction, is unclear, please notify the originators in writing as soon as feasible, including a specific description of what you find unclear and why. If possible, please provide a proposal for resolving the issue. In any event, unless directed otherwise by the originators, answer the request to the fullest extent possible, explain why you are unable to answer in full, and describe the limitations of your response.

**Incomplete responses:** If you are unable to answer a question completely, accurately, and with the specificity requested, notify the originators as soon as possible. If possible, please provide a proposal for resolving the issue. In your written response to the question, explain why you are unable to answer in full and describe the limitations of your response.

**Timing of responses:** Please respond to each question as soon as your complete response to that specific question is available, and no later than the due date listed on the cover sheet.

**Deadline extension requests:** If you are unable to provide a complete response to each question by the due date noted on the cover page, contact the originators in writing to request a deadline

<sup>&</sup>lt;sup>1</sup> Office of Energy Infrastructure Safety, *Final 2023-2025 Wildfire Mitigation Plan Process and Evaluation Guidelines*, December 6, 2022, Section 8 (pp. 13-17).

extension. In your deadline extension request, please (1) specify the questions affected by the delay, (2) propose an alternative response date and (3) provide a written explanation as to why the deadline cannot be met. Please submit your deadline extension request as soon as feasible. To comply with OEIS discovery guidelines, you must submit an extension request to the originators at least 2 business days prior to the due date.<sup>2</sup>

**Objections:** If you object to any portion of this Data Request, please submit your objections, including the specific legal basis for each objection, to the originators as soon as possible.

**Response format:** Responses should be provided in the original electronic format if available, and otherwise, in hard copy. (If available in Word or Excel format, send the Word or Excel document not a PDF file.)

- All electronic documents submitted in response to this data request should be in readable, downloadable, printable, and searchable formats, unless use of such formats is infeasible.
- Each page should be numbered.
- If any of your answers rely on, refer to or reflect calculations that are not shown therein, provide a copy of the supporting electronic files that were used to derive such calculations, such as Excel spreadsheets or computer programs, with data and formulas intact and functioning.
- Voluminous documents produced in response to the data request should be Bates-numbered and indexed.
- Responses to the data request that refer to or incorporate documents should clearly identify
  the particular documents referenced, including the title and page number or, if available,
  Bates-numbers or Bates-range.

**Other questions:** For any questions, email the originators.

#### **DEFINITIONS**

- A. As used herein, the terms "you," "your(s)," "Company," and "PacifiCorp" mean PacifiCorp d/b/a Pacific Power and any and all of its respective present and former employees, agents, consultants, attorneys, and officials, and any and all other persons acting on its behalf.
- B. The terms "and" and "or" shall be construed either disjunctively or conjunctively whenever appropriate in order to bring within the scope of this Data Request any information or documents which might otherwise be considered to be beyond their scope.

<sup>2</sup> Deadline extension requests are due to OEIS at least one business day before the deadline, prior to which the electrical corporation "must first make a good-faith effort to ask the stakeholder making the request to agree to the extension." Office of Energy Infrastructure Safety, *Final 2023-2025 Wildfire Mitigation Plan Process and Evaluation Guidelines*, December 6, 2022, p. 15.

- C. Date ranges shall be construed to include the beginning and end dates named. For example, the phrases "from January 1 to January 31," "January 1-31," "January 1 to 31," and "January 1 through January 31" should be understood to include both the 1st of January and the <sup>3</sup>1st of January. Likewise, phrases such as "since January 1" and "from January 1 to the present" should be understood to include January 1st, and phrases such as "until January 31," "through January 31," and "up to January 31" should also be understood to include the <sup>3</sup>1st.
- D. The singular form of a word shall be interpreted as plural, and the plural form of a word shall be interpreted as singular whenever appropriate in order to bring within the scope of this Data Request any information or documents which might otherwise be considered to be beyond their scope.
- E. The term "communications" includes all verbal and written communications of every kind, including but not limited to telephone calls, conferences, notes, correspondence, and all memoranda concerning the requested communications. Where communications are not in writing, provide copies of all memoranda and documents made relating to the requested communication and describe in full the substance of the communication to the extent that the substance is not reflected in the memoranda and documents provided.
- F. The terms "document," "documents," or "documentary material" include, without limitation, the following items, whether in electronic form, printed, recorded, or written or reproduced by hand: reports, studies, statistics, projections, forecasts, decisions, orders, intra-office and interoffice communications, correspondence, memoranda, financial data, summaries or records of conversations or interviews, statements, returns, diaries, calendars, work papers, graphs, notebooks, notes, charts, computations, plans, drawings, sketches, computer printouts, summaries or records of meetings or conferences, summaries or reports of investigations or negotiations, opinions or reports of consultants, photographs, bulletins, records or representations or publications of any kind (including microfilm, videotape, and records however produced or reproduced), electronic or mechanical or electrical records of any kind (including, without limitation, tapes, tape cassettes, discs, emails, and records), other data compilations (including, without limitation, input/output files, source codes, object codes, program documentation, computer programs, computer printouts, cards, tapes, and discs and recordings used in automated data processing, together with the programming instructions and other material necessary to translate, understand, or use the same), and other documents or tangible things of whatever description which constitute or contain information within the scope of this Data Request.
- G. "Relate to," "concern," and similar terms and phrases shall mean to consist of, refer to, reflect, comprise, discuss, underlie, comment upon, form the basis for, analyze, mention, or be connected with, in any way, the subject of this Data Request.
- H. "Identify":

- i. When used in reference to a Company employee, "identify" includes stating their full name and title.
- ii. When used in reference to a consultant or contractor for the Company, "identify" includes stating the person's name, title, and employer, and the name and title of the Company employee who is directly responsible for the work of the consultant.
- iii. When used in reference to a person who is not a current Company employee, consultant or contractor, "identify" includes stating the person's name; most recent title and supervisor at the Company; and most recent known employer, title/position, and business address.
- iv. When used in reference to documents, "identify" includes stating the nature of the document (e.g., letter, memorandum, study), the date (if any), the title of the document, the identity of the author, and the general subject matter of the document. For documents not publicly available, please also provide the location of the document, and identify the person having possession, control or custody of the document.
- I. When requested to "state the basis" for any statement (i.e., any analysis, workpaper, study, proposal, assertion, assumption, description, quantification, or conclusion), please describe every fact, statistic, inference, supposition, estimate, consideration, conclusion, study, report, and analysis available to you which you believe to support the statement, or which you contend to be evidence of the truth or accuracy thereof.
- J. "CPUC" and "Commission" mean the California Public Utilities Commission.
- K. "Cal Advocates" means the Public Advocates Office at the California Public Utilities Commission.
- L. "Energy Safety" and "OEIS" mean the California Office of Energy Infrastructure Safety.
- M. "WMP" means wildfire mitigation plan. Unless otherwise specified, this refers to the 2023-2025 WMP.
- N. "Capex" means Capital Expenditure.
- O. "Opex" means Operating Expenditure.
- P. "Territory" spend refers to the sum total of initiative spending across all areas, including HFTDs.
- Q. "HFTD" spend refers to initiative spending applied to HFTDs and is a subset of territory spend.

### **DATA REQUEST**

The following questions pertain to PacifiCorp's 4<sup>th</sup> quarter 2022 and 1<sup>st</sup> quarter 2023 QDR resubmitted on March 6, 2023 and June 15, 2023 respectively. (Excel file titled "PC 2022 Q4 Tables1-15 R2.xlsx" and "PC 2023 Q1 Tables1-15 R1.xlsx")

#### **Question 1**

Cal Advocates has noted instances when PacifiCorp reports financial data related to initiative-spending applied to HFTDs but does not report a balance for financial data related to Territory spending under Table 11: Mitigation Initiative Financials.

With this understanding, for Cal Advocates to determine a financial total for an entire WMP Initiative Category across PacifiCorp's Territory would an additional calculation to determine the total spend by PacifiCorp across the entire service territory be a combination of the financial data that is reported under both "Territory" and "HFTD"? <sup>3</sup> <sup>4</sup>

#### **Question 2**

Referring to PacifiCorp's 4<sup>th</sup> Quarter 2022 Quarterly Data Report Excel file that was modified on March 6<sup>th</sup>, 2023 and titled "PC 2022 Q4 Tables1-15 R2.xlsx":

Please fill in Columns C and D of the attached spreadsheet titled

"PacifiCorp\_Cost\_Data\_QDR\_DR\_19\_Attachment" tab "PacifiCorp Q4 and Q1 Cost Data" by providing the actual financial data related to PacifiCorp's Capital Expenditures and Operating Expenditures.

### **Question 3**

Referring to PacifiCorp's 1<sup>st</sup> Quarter 2023 Quarterly Data Report Excel file that was modified on June 15<sup>th</sup>, 2023 and titled "PC 2023 Q1 Tables1-15 R1.xlsx":

Please fill in Columns E and F of the attached spreadsheet titled

"PacifiCorp\_Cost\_Data\_QDR\_DR\_19\_Attachment" tab "PacifiCorp Q4 and Q1 Cost Data" by providing the forecasted financial data related to PacifiCorp's Capital Expenditures and Operating Expenditures.

<sup>&</sup>lt;sup>3</sup> PacifiCorp Quarterly Data Report for 2022 Q4, file: PC\_2022\_Q4\_Tables1-15\_R2.xlsx, Table 11, row 19, columns Z and AA.

<sup>&</sup>lt;sup>4</sup> PacifiCorp Quarterly Data Report for 2023 Q1, file: *PC\_2023\_Q1\_Tables1-15\_R1.xlsx*, Table 11, row 4, columns AD and AE.

# **Question 4**

Please provide a response to parts (a) to (d) below as of December 31, 2023:

- a) Number of customers that are served by PacifiCorp within California.
- b) Total Distribution circuit miles within PacifiCorp's service territory within California.
- c) Total Transmission circuit miles within PacifiCorp's service territory within California.
- d) Total Overhead Distribution circuit miles within HFTD areas across PacifiCorp's service territory within California.

**END OF REQUEST**